

CORPORATE BACKGROUNDER



Established 2004

Series A 2008

Headquarters ImThera Medical
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About ImThera Medical ImThera Medical Inc., is a privately funded, early-stage company developing a novel, patent-pending, neurostimulation medical device for the treatment of Obstructive Sleep Apnea (OSA). Through targeted tongue-muscle stimulation, ImThera's open-loop hypoglossal nerve multi-contact device delivers muscle tone to key tongue muscles during sleep, opening the upper airway and substantially reducing or eliminating OSA events.

The management team has extensive experience in medical devices and neurostimulation. The company holds a strong intellectual property portfolio, with several patents in process. It has successfully completed animal trials study and first human subject engineering experiments. ImThera is now preparing for human clinical trials in Europe and the USA.

Mission ImThera's mission is to help patients live longer and enjoy better lives while substantially reducing health care costs related to serious complications associated with Obstructive Sleep Apnea.

Value The THN sleep therapy system will help moderate-to-severe OSA patients who cannot or will not comply with CPAP as a first line therapy. It is designed to reduce or eliminate OSA events in these patients, therefore restoring normal breathing and restful sleep while diminishing the progression of associated diseases.

Web site www.imtheramedical.com

Executives Marcelo Lima, President and CEO
Paul Meadows, CTO and VP Engineering
Russ Craig, VP Business Development
Terence M. Davidson, M.D., F.A.C.S, Chief Medical Officer

Employees ImThera has staff in the U.S. and Europe



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